



**SOUTH WEST
COMMUNITY
FOUNDATION**

2017-2018 *Annual Report*



A message from the chair



This is our eleventh year of operation and it is again a pleasure to present this 2017/2018 Annual Report. The Foundation has enjoyed another constructive year, maintaining the value of our Trust funds and continuing a strong grant making program, against consistently low interest rates.

Over the 10+ years of operation the Foundation has built trust funds of a little over \$2 million and this year another \$134,565 has been shared between 42 projects. In total the Foundation has now been responsible for the distribution of approximately \$750,000 in grants supporting charitable and developmental activity across the region.

Our new style and logo depicting our 'helping hands' role has been well received and is helping us in gaining wider community recognition.

The Foundation provides not only an annual opportunity to support charitable activities in the community but also provides the region with a reserve fund against disasters or crises in the future. This 'insurance' role has been demonstrated in the past year through our capacity to respond immediately to the needs arising from the St Patrick's Day fires across the region. The Board was able to immediately dedicate \$25,000 to assist with the fire recovery efforts. This allocation was over and above the regular grant making program. Meanwhile, the value of and demand for, the ongoing annual granting program was demonstrated by the fact that requests for grants again far exceeded our capacity to provide support.

A disappointing aspect of the past year's activity was our lack of ability to further grow the base trust funds. Despite our record of success in supporting and enriching our communities, the Foundation has not been able to achieve a strong place in the community's philanthropic awareness. Our regular donor base is small and we struggle to compete for support amongst the other worthy but narrowly focused causes. As a result, during 2019 we will be making a special effort to increase our trust funds base by increasing awareness of the value of having a permanent resource that can be depended on into the future rather than hoping for individual fund raising support as crises arise. We will be looking to increase our regular donor base through efforts like work-place giving programs and giving circles, as well as offering more fund raising events.

The nature of the Foundation is that it is largely dependent on the voluntary contributions of time and expertise by the members of the Board. The efforts of all Directors are vital to the work the Foundation does and should be appreciated by the community. Certainly they are appreciated by me as Chair. This past year we have been delighted to welcome Dr. Laurel Myers, Richard Zerbe and Phillippa Dee to the Board. Their energy and varied expertise are of great value to the Board's work.

Special thanks are also again due to our hard-working Executive Officer, Karen Norris, who squeezes so much output from her limited hours.

Many thanks also to the many organisations and companies that support and sponsor our work. Particular thanks to Sinclair Wilson who manage our financial affairs and provide investment advice, but also to the other supporters listed elsewhere in this Annual Report. We look forward to 2018/2019 as a year of ongoing growth and opportunities in our role of underpinning resilience and well-being across our region.

Barrie Baker

Chair

About us

Vibrant, sustainable communities were part of Josie Black's vision for south west Victoria. She was a community leader and a strong advocate for education and training, health, regional tourism, arts and youth development. Her vision and commitment drove the establishment of the South West Community Foundation in September 2007. In September 2007, the then Governor of Victoria, Professor David DeKretser, together with our founder, Josie Black, officially launched the Foundation. South West Community Foundation supports charitable activities in the community of south west Victoria. It provides a way for ordinary people to support and invest in the future of their community.

The Foundation has four Trust Funds: the Public Fund, Open Fund, Scholarship Fund and Disaster Relief Fund. All except the Open Fund are recognised as Deductible Gift Recipients (DGR) funds by the Australian Taxation Office meaning that donations can be claimed as tax exempt. All four are also Income Tax Exempt Funds (ITEF), this means the income from our investments is tax free and is returned to the community through our annual community grants.

The Foundation is structured as a public not-for-profit company limited by guarantee.

Our vision

Stronger
Community

Our mission

To foster a culture of giving to
strengthen the communities of
South West Victoria

Our region

Colac-Otway • Corangamite
Glenelg • Moyne • Southern
Grampians • Warrnambool



Meeting our objectives in 2017-18

The objectives of the South West
Community Foundation are to:

- Build a substantial, permanent fund for charitable purposes in our region Value of the corpus at 30 June 2018 \$2,035,161
- Manage and invest funds prudently to optimise income available for distribution \$84,828 received in interest and dividends
- Provide a simple, cost effective way for people to make donations to their community. Individual donors contributed: \$27,090 received in donations
- Distribute investment income to the community for charitable purposes \$134,565 distributed to 42 projects

Our value proposition

Local money for local needs

 A permanent fund, built and operated
by our community, working to
support and strengthen our region. 

- We have local knowledge and understand local needs
- We listen and are solution focused.
- Our fund is permanent as insurance for the future.
- We have strong governance and financial management structures.
- We build a better future with your donations.

Governance

South West Community Foundation Board of Directors, volunteer their time and skills to the Foundation. Directors for 2017-2018.



Barrie Baker
Chair



Gareth Colliton
Deputy Chair



David McIntyre
Treasurer



Brian Trotter



Robyn Alexander



Doug Parker



Dr Laurel Myers



Phillipa Dee



Richard Zerbe



Karen Norris
Executive Officer

Advisory committees of the Foundation

The Board has established Advisory Committees for its larger Sub-Funds. These Committees are responsible to the Board for:

- Assisting with fund raising for the Sub Fund and promotion of the Foundation in the Colac region
- Recommending grants to be made in their areas of activity

Colac Region Sub Fund Advisory Committee Membership:
Director - Robyn Alexander (Chair), Committee: Greg Fletcher, Mary Stinchcombe and Leah Meade

Koroit and District Sub Fund Advisory Committee Membership:
Director - Brian Trotter (Chair)
Committee: Jim Madden,

Laurence Gleeson, Lorraine Mielnik, Leon Carey, Andrea Lane and Tim McNally

Greater Hamilton Sub-Fund Development Group Membership: Director - Gareth Colliton (Chair). Committee: Peter and Bronwyn Dwight, Helen and Tony Henry, Brad Henderson and Mark Brian.

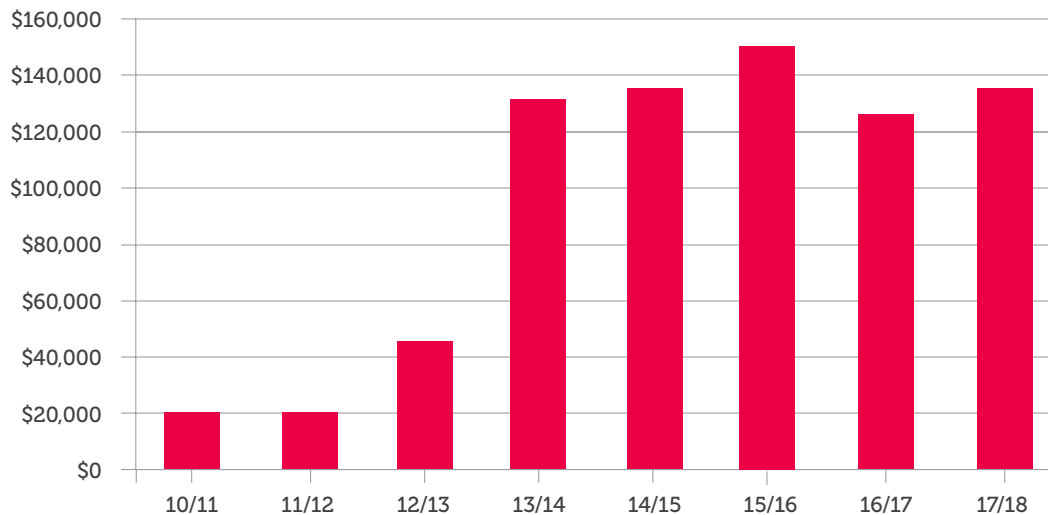


Granting

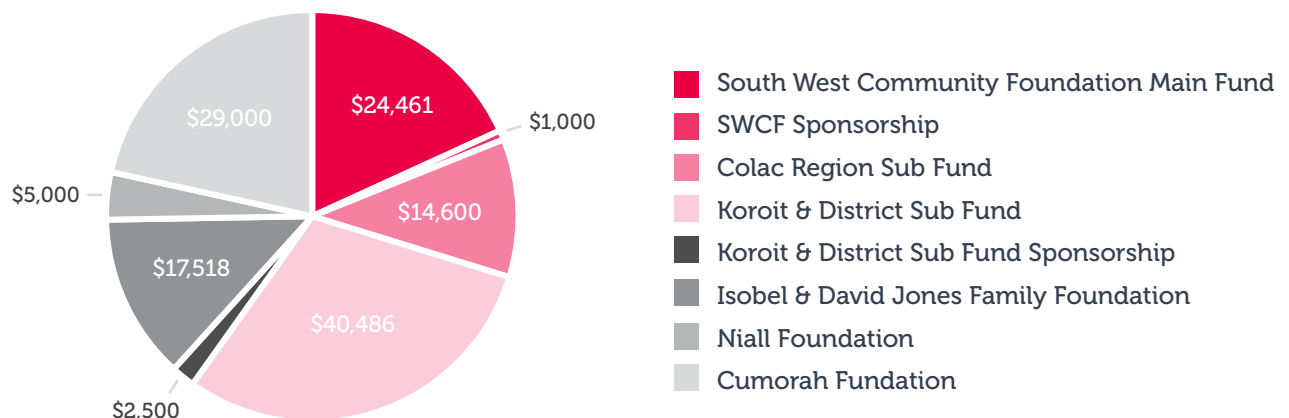
Granting Report

The 2017-2018 financial year has seen the Foundation make grants of **\$134,565**

Total Annual Granting for last eight years



2017-18 Source of Granting Funds



Total grants from the Foundation to the south west community since 2007 is now over

\$770,000



The following tables show the breakdown of where the funds were distributed in the region and what focus areas the projects were based on as well. Having this information assists the Foundation to looking at focusing more support in certain areas and regions into the future.

Where the Grants go!

SWCF Breakdown of Focus areas from 2007-2018



SWCF Region Granting Breakdown 2007-2018



2017-18 Granting

South West Community Foundation Main Fund

Drumborg Public Hall And Recreation Reserve Committee

Leadership Great South Coast Incorporated

Leadership Great South Coast Incorporated

Penshurst Men's Shed Inc.

Riding for the Disabled Association of Victoria Simpson C.F.A.

South West Healthcare Portland Mental Health

Southern Grampians Great South Coast Ice Challenge - auspice Brophy

Warrnambool Special Development School

Project Name

Entrance Gardening

Great South Coast Economic Migration Project - Language Cafe

Leadership Great South Coast (LGSC) Annual Scholarships

A new enterprise for creating & sustaining Men's Health

A New Pony for Riding for the Disabled Hamilton Centre

A.E.D. and Angle grinder

Portland Card Making Group

D-FORCE

Our first school Library

Sub Total

\$ Allocated

\$681.00

\$3,000.00

\$1,650.00

\$2,500.00

\$3,500.00

\$2,500.00

\$630.00

\$5,000.00

\$5,000.00

\$24,461.00

Colac Region Sub Fund

Colac Driver Reviver

Marrar Woon

Red Rock Regional Theatre and Gallery Inc

South West Do Care

Wyndin Kindergarten and Early Learning Centre

CWA of Victoria Polwarth group

Eat Up Australia (with Rotaract Club of Otway Inc)

Project Name

Ride on mower for our block

Creative Tools for Digital Learning

Defibrillator for Patrons

South West Do Care Education & Awareness for Aged in Colac/Otway

Outdoor Learning Space

Creative Arts & Home Craft Exhibition

Eat Up Colac

Sub Total

\$ Allocated

\$2,600.00

\$2,200.00

\$2,500.00

\$2,000.00

\$2,500.00

\$1,000.00

\$1,800.00

\$14,600.00

Koroit and District Sub Fund

Hawkesdale and District Pre School

Hawkesdale Cemetery Trust

Hawkesdale P12 College

Hexham Community Association Incorporated

Koroit & District Historical Society

Leadership GSC SculptED17

Port Fairy Life Saving Club

Port Fairy to Warrnambool Rail Trail Inc

St Patricks Primary School Koroit

Worn Gundidj Aboriginal Co-operative Ltd

Koroit and District Primary School

Warrnambool & District Community Hospice Inc.

Project Name

Learn about health eating and exercise

Zero Turn Motor

College sensory garden and community gathering space

Community Renovation Project for a very small town

Storage and interpretation project

SculptED17

Improve Clubhouse education and training room facilities

Cutting the Grass

St Patricks Playpod

Outdoor Furniture at Tower Hill Wildlife Reserve

KDPS Easter Fair

Improving Death Literacy

Sub Total

\$ Allocated

\$1,736.00

\$4,000.00

\$3,000.00

\$3,500.00

\$1,500.00

\$5,000.00

\$5,000.00

\$5,000.00

\$4,600.00

\$3,650.00

\$2,500.00

\$1,000.00

\$40,486.00

Isobel & David Jones Family Foundation

The F Project

Warrnambool City Council

Warrnambool East Primary School

Warrnambool East Primary School

Warrnambool Toy Library Incorporated

Project Name

Artists Mentoring Program

WEPS Community Crew's Art Attack

Nurturing Room

Kitchen Garden Program

Outdoor toys for Active Kids

Sub Total

\$ Allocated

\$3,000.00

\$4,500.00

\$5,000.00

\$2,718.00

\$2,300.00

\$17,518.00

Cumorah Foundation

Deakin University (acting as auspice)

Mercy Aged & Community Care

Mpower Inc.

Nature Glenelg Trust

South West Healthcare

Warrnambool & District Food Share Inc

Project Name

Future Leaders of Industry, Warrnambool

Sound Sensory Garden

Sibling Inclusion Project

Waste not

Greening Rotary House

Schools First Program-Supporting needy students

Sub Total

\$ Allocated

\$5,000.00

\$5,000.00

\$5,000.00

\$5,000.00

\$4,000.00

\$5,000.00

\$29,000.00

Niall Foundation

Kirrae Health Service & Deakin Rural Health

Project Name

Kirrae Community Garden

Sub Total

\$ Allocated

\$5,000.00

\$5,000.00

Sponsorship 2018 Sub Fund

Koroit Irish Festival (Koroit Sub Fund)

Camperdown & District Community House Inc. (SWCF General Fund)

Project Name

Koroit Irish Festival

"Camperdown & District Food Bank

Sub Total

\$ Allocated

\$2,500.00

\$1,000.00

\$3,500.00

Grand Total

\$ 134,565

Major Donors & Supporters

Volunteers

The Foundation sincerely thanks all of this year's volunteers for their support. Volunteers work with the Foundation to organise fundraising events, encouraging work place giving programs, serve on Foundation Committees and assist with raising awareness of the Foundation's activities.

Memorials

The existing Foundation memorials are:

Phyllis Gough Memorial

Established in 2013 Phyllis Gough is remembered for her generous support of children in Hamilton and district.

Kate Armbruster Memorial

Established in 2012 Kate Armbruster is remembered for her support of environmental issues, community music and the needs of young people.

Josie Black OAM Memorial

Established in 2010 Josie Black OAM is remembered as the driving force behind the establishment of South West Community Foundation. Josie was actively involved in education and training, health, regional tourism, arts and youth development.

Frank Paatsch Memorial

Established in 2009 Frank Paatsch is remembered for his generosity and strong connection to the Colac community.



Benefactors

The Foundation's named benefactors have donated a minimum of \$10,000 to the Foundation.

Robert and Louise Manifold 2007

Robert and Louise wished to support the local geographic area and wanted to help people who live in South West Victoria.

Paatsch Family

The Paatsch family continue to support people who live in the South West community, especially in the Colac Region.

Felicity Melican

Felicity's commitment to this region is not only highlighted by her contributions to the Foundation but also her involvement in many other regional Foundations.

Manintveld Family

A family with great interest in the Colac Region and supporting positive outcomes through the Foundation.

Mr John Gall

Mr Gall has been a great contributor to the Foundation and the South West region.

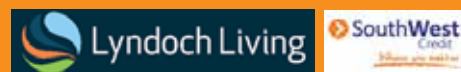
Dr. Geoff Handbury AO

Dr. Handbury has been a great contributor ensuring continued support in the Greater Hamilton region.

Jigsaw Farms

Jigsaw Farms have been contributing to the Foundation due to their interest in supporting communities within the Hamilton region and all of the South West.

Community Grazing Event - Partnership with Lyndoch Living



In April the Foundation partnered with Lyndoch Living for their annual Conference - The collaboration game: Thinking global and growing local. The event focused on bringing regional and remote businesses together to develop a shared vision for local and regional development. The highlight of the program was the presentation by Bernard Salt regarding regional Workforce Development. The Foundation

held a Community Grazing event after the Conference where delegates discussed the days presentations and started the collaboration process. This event could not have occurred without the sponsorship of \$5,000 from South West Credit. The Foundation wishes to thank David Brown, and his staff, for this sponsorship and marketing support for this Conference. For the grazing table itself, the Foundation wishes to also thank

Brendan Bouchier's Mortlake Butchers for their very tasty smoked cold meats, along with Warrnambool Cheese & Butter who provided some of their beautiful cheeses as donations for this event. The event was a total success and the Foundation looks forward to collaboration with many more organisations into the future.

Sponsors

We extend our thanks to all the individuals and organisations that sponsor us, including but not limited to:

South West Credit
Moyne Shire Council
Warrnambool Cheese & Butter
Mortlake Butchers
Koroit Lions Club
Telstra Country Wide
Northeast Stockdale and Leggo
Star Printing
Tobin Office National

The local media for helping us tell our stories:

Ace Radio
ABC Regional
WDNnews
Colac Herald
Hamilton Spectator
Hamilton Times
Warrnambool Standard
Moyne Gazette
Portland Observer

Major Sponsor

Sinclair Wilson

The Foundation is grateful for the ongoing support of Sinclair Wilson with the provision of pro-bono financial services and investment advice. In particular, the Foundation recognises the contribution of Felicity Melican, Warren Easley, Adam Dickson and Beryl McLeod in providing these services.

Partners

We extend our thanks to all the individuals and organisations that are our partners including:

South West Credit Union
Brophy Family and Youth Services
Telstra Warrnambool

Major Partners

South West TAFE

The Foundation could not run our operations without the ongoing support with the South West TAFE and wish to specifically thanks Natasha Wilkinson and her team.

Ace Radio - Coast FM

The Foundation has received great ongoing support from Peter Headon and his team including Lindy Watson at the Warrnambool office.

Workplace Giving

This year donations were received by people participating in workplace giving at: Brophy Family and Youth Service; Moyne Shire Council and; Warrnambool City Council. Thanks to volunteers for coordinating the Workplace Giving Program in their workplace. The Foundation will be expanding its Workplace Giving Program and will be coming to your workplace soon! Learn more about Workplace Giving at

www.southwestcommunityfoundation.org

Granting Partners

Isobel and David Jones Family Foundation
Cumorah Foundation
Niall Foundation

Once again, the Foundation is truly grateful for the key partnership with these Foundations in the provision of granting funds this year and are looking forward too many more years working together to support the south west region.



Brauer College accepting Back To School Vouchers

Donate now...

Please go to our website

www.southwestcommunityfoundation.org



Back to School

In 2018 the South West Community Foundation has facilitated 826 \$50 Target Back to School vouchers worth \$41,300 to over 66 schools within the south west region of Victoria.

108 of these vouchers were recently provided to schools impacted by the St Patrick's Day Fires. We wish these families well in the coming months and know that the Foundation will be here for the long haul if they require further assistance!

The Foundation wishes to thank the Foundation for Rural & Regional Renewal (FRRR) and the Isobel and David Jones Family Foundation for their generous support in the provision of these vouchers along with our Foundation.

Feedback received from some of the Principals:

- “The families identified to receive these vouchers are experiencing significant hardship so they are very grateful for this support. The donation has a significant impact – not only from a financial level, but also from a wellbeing perspective. The donation of practical support, in the form of a voucher, sends a message that there are people who care about them in our community. South West Community Foundation does a fantastic job supporting local projects and groups. Our school community is most appreciative of this kind gesture to support for families and children in need in our community. Keep up the great work!”
- “Fabulous program... we have several families doing it tough here and struggling to send their children to school in necessary clothing and shoes.”
- “Once again I am very thankful for the support you provide to our school families in this way. I believe that this form of support is very responsive to the difficulties that many families experience at this time of the year. Your program sits very well alongside other ways school communities throughout our region try and support young people.”



Allison Kennedy, Gareth Colliton, Juanita Dickson and Barrie Baker



Koroit & District Kindergarten Story Wall



Warrnambool College - Hands on Learning Kids

Some of Our Stories

Over the past decade the Foundation has proudly been able to support and facilitate funding to over approximately 200 projects worth over \$770,000. Below are some of the recent project supported and how this funding has assisted their organisation and ultimately their communities.

Leadership Great South Coast

In 2017 the Foundation supported the Leadership Great South Coast Annual Program with two part -scholarships with the successful applicants being Juanita Dickson, Venue Support Worker with Bethany Community Support and Alison Kennedy, PhD,BBSc (Honours), PostGradDipArts(Criminology), Behavioural Scientist/Research Fellow — Deakin University/ National Centre Farmer Health. Juanita's feedback of the program indicated:

“ I am ready and willing to start giving back and I am engaged and committed to doing whatever I can to support my workplace, community and the broader region to thrive within opportunities and exceed whatever challenges it is met with. I would like to thank the South West Community Foundation for very generously committing to the development of leaders within the Great South Coast region and to my employer Bethany Community Support for allowing me the time to attend the Program. ”

Koroit & District Kindergarten Story Wall (Koroit & District Sub Fund)

The SWCF grant has allowed Koroit & District Kindergarten to finish a long-standing project that celebrates the heritage our kindergarten. The meeting place was the first completed grant, the Koroit & District Signage the second completed grant and now the gabion fence ties it all together as a wonderful talking point at the front of kindergarten for the entire community to enjoy. Sam O'Keefe, President, Koroit & District Kindergarten stated about this project:

“ The children enjoy using the front yard and the meeting place whilst surrounded by the story wall, which sparks interest in different fill items each time, encouraging discussion and learning. The public has also loved watching the gabion wall take shape, with residents stopping and chatting every time we worked on it. They are fascinated with the story (which sparked the idea of the night lighting and descriptive plaques) and on many occasions thanked the kindergarten for providing a fantastic piece of art to brighten up the street. ”

Hands on Learning – Warrnambool College

The Community Seedling project supported by the Isobel and David Jones Family Foundation, facilitated by the South West Community Foundation was the development of the Warrnambool College's current garden area into a more sustainable and user-friendly space. Leon Carey states about the outcomes of the project in 2017:

“ Throughout the year, students have worked incredibly well as a team and have undertaken tasks such as mortaring in pavers, using various tools, building garden beds, filling garden beds, digging and planting new vegetables and plant seedlings as well as succulents with the purpose to donating them to various community groups. By obtaining this grant, we were able to expand our network in the local community. ”



Hands on Learning kids and teachers



Kana Festival 60th Birthday



Warrnambool Toy Library

Hands on Learning – Brauer College

The St Helens Bio Link Landcare project was kindly supported by the Niall Foundation facilitated by the South West Community Foundation. The project was focused on protecting rare wildlife and building habitat in the St Helens area. Lisette Mill's @ Basalt to Bay Landcare, stated:

- {

The Basalt to Bay Landcare Network took up the challenge to progress talk to do – and as a result six students in Year 8 Hands on Learning Program at Brauer College recently came with their trainers to finish building the new 370m long boundary fence. Australian Bluegums Pty Ltd funded getting the old fence removed, all the materials, and getting the new posts driven ahead of training day. ABP Contract fencer Matt Rentsch and ABP Forester Jess Domaschcz making sure that was completed ahead of weather that makes this site inaccessible. The Niall Foundation via regional funder the South West Community Foundation resourced the transport to this remote site and Australian hose manufacturer Pope Industries in Adelaide gifted 370m of hose to help make the new fence more visible to wildlife. }

Colac Kana Festival 60th Birthday (Colac Sub Fund)

Lyn Russell, Secretary of the Colac Kana Festival stated:

- {

The grant was used to pay the cost of the community stage, being the stage and audio system. This allows the stage to be used by local talent, make announcements as well as introduce winners of parade and colouring competition. Our aim is to provide a free family festival in Colac which promotes local organisations and talent. By funding the community stage we were able to also provide the stage to Diversitat to introduce cultural activities to the festival and continue the 60 years free entertainment. }

Warrnambool Toy Library – Toys for the South West Community

Bonnie Lucas, President of the Warrnambool Toy Library provided the following feedback about this project:

- {

Thank you South West Community Foundation for helping us update our amazing Toy Library's range of toys to suit the changing needs of our community! We have purchased many toys that reflect our growing multicultural community, educating and welcoming the next generation through play. Your generosity has also enabled the purchase or a range of STEM toys which fit with the current educational trends and demands of south west residents. Again, thank you! }

South West Fire Recovery Fund

After the devastating St. Patrick Fires in our region in March 2018, the South West Community Foundation quickly created a Fire Recovery Fund to support our affected communities. The Foundation started an initial allocation of \$20,000 from its general gift funds and was augmented with donations kindly received from individuals within our community. The Foundation's immediate support was the provision of \$100 IGA Food Vouchers to Families who were affected directly by the fire. The Foundation also provided \$50 Back to School Vouchers to the Schools whose families were impacted by these fires as well. The Foundation wishes to thank the many donations received and note that we are here for the long haul if further support is needed.

Finances

The full audited statement is available at www.southwestcommunityfoundation.org or by contacting the Foundation info@southwestcommunityfoundation.org

For the year ended 30 June 2018

STATEMENT OF COMPREHENSIVE INCOME

	\$2018	\$2017
INCOME		
Dividends	82,514	78,679
Grants Received	5,000	5,000
Donations	27,090	30,074
Interest Received	26,416	28,326
Nett Profit on sale of Non-current assets	6,706	8,376
Sponsorship	5,500	450
Sundry Income	5,126	1,547
TOTAL INCOME	158,352	152,452

EXPENDITURE

Administrative Costs	10,937	11,311
Advertising and Marketing	3,739	9,241
Depreciation	1,680	104
Fundraising Expenses	631	400
Grants Paid	88,047	84,637
Insurance	2,364	2,292
Memberships and Subscriptions	1,519	1,276
Payroll Costs	53,985	50,411
Scholarships	0	11,000
TOTAL EXPENDITURE	162,902	170,672

NET CURRENT YEAR OPERATING RESULT

Movement in Market Value of Investments	15,574	58,717
COMPREHENSIVE RESULT FOR THE YEAR	11,025	40,497

BALANCE SHEET

CURRENT ASSETS

Cash and cash equivalents	452,950	145,579
Receivables	24,397	24,251
Shares in listed companies	1,409,829	1,383,250
TOTAL CURRENT ASSETS	1,887,176	1,553,078

NON-CURRENT ASSETS

Plant and Equipment	870	2,677
Financial Assets	152,831	537,304
TOTAL NON-CURRENT ASSETS	153,701	539,981

TOTAL ASSETS

2,040,878	2,093,059
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CURRENT LIABILITIES

Payables	5,716	68,923
Total Liabilities	5,716	68,923

NET ASSETS

2,035,161	2,024,136
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EQUITY

Financial Assets Reserve	0	8,560
Retained Earnings	2,039,710	2,033,796
Net Income	(4,548)	(18,220)
TOTAL FOUNDATION FUNDS	2,035,161	2,024,136

DISTRIBUTION OF ASSETS BETWEEN FUNDS

General Fund	550,033	549,057
Colac Region Fund	375,735	372,035
Koroit District Fund	1,028,426	1,056,585
Greater Hamilton Fund	73,604	61,924
Education Fund	4,558	4,115
Disaster Relief Fund	4,115	112

DISTRIBUTION OF ASSETS BY TAX STATUS

Public funds (tax deductible for donors)	531,053	509,114
Open Funds (not tax deductible for donors)	1,504,109	1,514,722



Trust Funds of the Foundation

There are four Trust Funds that together make up the Corpus of the Foundation. Income from this Corpus in turn provides the basis for the Foundation's granting to charitable activity within the community.

The four Trust Funds are:

SWCF Public Fund –

a fund able to accept tax deductible donations and make grants to ATO registered Item 1 DGR (deductible grant recipient) charitable organisations.

SWCF Open Fund – donations are not tax deductible but grants can be made to any charitable activity or organisation.

SWCF Disaster Relief Fund – donations to this fund are tax deductible and grants can be made to individuals or organisations who are suffering as a result of a Declared Disaster.

SWCF Scholarship Fund – can receive tax deductible donations and make grants to individuals provided that certain nominated requirements are met.

SWCF allocates income received to one or more of the Trust Funds and to one or more Managed Sub-Fund Accounts. Donors may nominate both the Trust Fund and the Management Account:

The Managed Sub-Fund Accounts include:

- SWCF General Fund
- SWCF Colac Region Sub Fund
- SWCF Koroit and District Sub Fund
- SWCF Greater Hamilton Sub Fund
- SWCF Josie's Sub Fund

Memorial donations may nominate to have funds in any or all of the Trust Funds and Management Accounts. The Foundation's General Fund and Sub-Funds seek to have investments in both the Public Fund and Open Fund to increase the flexibility of granting.



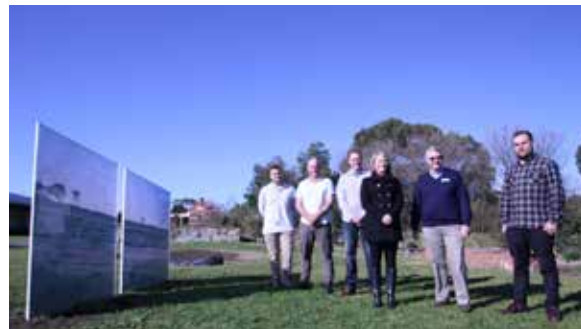
Warrnambool RDA with Gai Waterhouse



Future Leaders of Industry Warrnambool 2018

Opposite Page:

From top left: Colac Kana Festival 60th Birthday; Camperdown & District Food Bank Service; Colac Kana Festival kids; Community Grazing Event Lyndoch Living Conference; Hands on Learning Brauer College; SWCF Director Dr. Laurel Myers at the St. Helens Bio Link Landcare day; SculptED17 Launch; Koroit Kindergarten Story Wall; Anglican Church Port Fairy – The Messiah performance night; SWCF Directors - Dr. Laurel Myers, David McIntyre and Brian Trotter St. Helens Bio Link Landcare day; Warrnambool Community Garden Master Plan; Governor of Victoria Linda Dessau officially launched the Port Fairy Heritage Boat Inc whaleboat 2018; Whaleboat in action; Port Fairy to Warrnambool Rail Trail ride on mower.





Contact the Foundation

Executive Officer: Karen Norris

South West Community Foundation

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